Biost 517
Applied Biostatistics I

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Lecture 3:
Overview of Descriptive Statistics

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1

Lecture Outline

- Purpose of Descriptive Statistics
- General Methods
- Types of Measurements
- Types of Summary Measures
  - Univariate
  - Bivariate
  - Three or more variables

2

Purpose of Descriptive Statistics

3

Purpose of Descriptive Statistics

- Identify errors in measurement, data collection
- Characterize materials and methods
- Assess validity of assumptions needed for analysis
- Straightforward estimates to address scientific question
- Hypothesis generation

4

Purpose: Identify errors

- Identify errors in measurement, data collection
  - Impossible, improbable, or inappropriate values
    - Univariate: Too low or too high
    - Multivariate: Strange combinations
  - Missing data
    - Univariate: Number missing by measurement
    - Multivariate: Predictors of missing data

5

Purpose: Materials and Methods

- Characterize materials and methods
  - Describe subjects used in study
    - Univariate
      - Often broad ranges specified in inclusion/exclusion criteria
      - Want to know exact distributions obtained
    - Multivariately
      - Rarely are sample sizes defined for combinations of variables
      - E.g., in the sample are males old and females young?

6

Purpose: Validity of Assumptions

- Assess validity of assumptions needed for analysis
  - Distributional assumptions
    - Within groups
      - e.g., exponential, Poisson distributions
    - Between groups
      - e.g., equal variances, proportional hazards
  - Modeling of dose response
    - Linearity of association
  - Influential or outlying cases

7

Purpose: Confounding

- Assumptions about presence/absence of confounding
  - Confounding: A third variable confuses the estimation of an association between a predictor of interest and the outcome variable
  - Definition of a confounder:
    - Associated with the outcome (in a causal manner but not in pathway of interest)
    - Associated with the predictor of interest in the sample

8

Example: Stress and Ulcers

- Alcohol consumption is thought to irritate stomach lining (thus causally associated with outcome)
- Many people drink alcohol when stressed (thus associated with predictor of interest)
  - If association truly exists in the population, it may well also exist in the sample
    - But consider randomization which (in some sense) precludes confounding

9

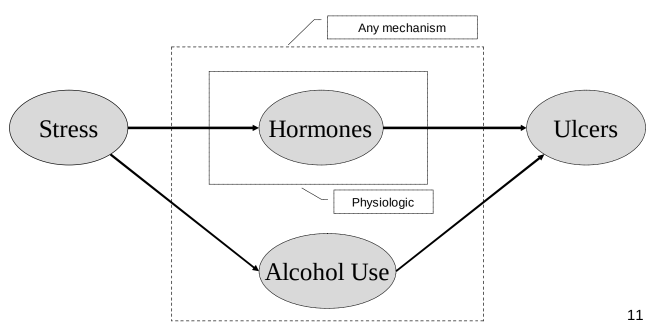
Example: Stress and Ulcers

- Is EtOH consumption a confounder?
  - In causal pathway of interest?
    - Yes, if interested in all ways stress might cause ulcers
    - No, if only interested in determining whether the physiologic consequences of stress cause ulcers

10

Example: Stress and Ulcers

- Causal pathway diagram



11

Purpose: Preliminary Estimates

- Estimates for statistical inference
  - Many estimates used in statistical inference are based on sample descriptive statistics
  - E.g., method of moments estimators are defined by using sample moments (means, variances, etc.) to estimate population moments

12

Purpose: Generate Hypotheses

- Exploring unanticipated effects
- Characterization of dose-response
  - Linear
  - U-shaped
  - Threshold
- Exploring difference in effects across subgroups
  - E.g., is association between treatment and clinical outcome similar in men and women

13

General Methods

14

General Process

- From study protocol
  - Describe sampling methods
  - Identify variables
    - Scientific role, statistical role, type of measurement
- From data
  - Univariate statistics
  - Bivariate statistics
  - Three or more variables

15

1. Identify Sampling Scheme

- Describe sampling methods
  - Source of data
    - Location, time
    - Selection criteria
      - Inclusion criteria
      - Exclusion criteria

16

Constrained Sample Sizes

- Sample sizes specified by design
  - Overall and/or within prespecified strata
  - E.g., cohort or case-control designs
- Sample sizes reflecting random process
  - Sometimes sampling scheme specifies time and location of sampling, not sample size
  - Allows estimate of prevalence or incidence
    - E.g., sample all cases of new lung cancer in Seattle during 1999
    - Sample size can be used to estimate incidence of lung cancer

17

Common Study Designs

- Cross-sectional studies (surveys)
- Cohort studies
- Case-control studies
- Interventional studies

18

Cross-sectional Studies

- Surveys of subjects sampled from a population
- Real or event time
- Efficient for examining
  - Common outcomes and risk factors
  - Associations (not cause and effect)
  - Can estimate prevalence of risk factors and outcomes
    - Overall and within groups

19

Cohort Studies

- Groups defined by risk factor
  - Identified prospectively or retrospectively
- Followed longitudinally for outcome(s)
- Efficient for examining
  - Common outcomes
  - Many different outcomes for same exposure
  - Associations (not cause and effect)
  - Estimate incidence within risk factor groups
    - Cannot estimate prevalence of risk factor

20

Case-Control Studies

- Groups defined by some outcome event
- Characterize prior exposures
  - Longitudinal study into the past
- Efficient for examining
  - Rare outcomes
  - Many different risk factors for same outcome
  - Associations (not cause and effect)
  - Estimate prevalence of exposure by disease
    - Cannot estimate prevalence of disease

21

Interventional Studies

- Subjects assigned to some intervention
  - Ideally controlled, randomized
- Followed longitudinally for some outcome
  - So a special case of a cohort study
- Efficient for examining
  - Common outcomes
  - Cause and effect

22

Detecting Associations

- Cross-sectional surveys show
  - E (D | E = e1) ? E (D | E = e2), OR
  - E (E | D = d1) ? E (E | D = d2)
- Cohort studies show
  - E (D | E = e1) ? E (D | E = e2)
- Case-control studies show
  - E (E | D = d1) ? E (E | D = d2)

23

Detecting Cause and Effect

- Demonstrated rigorously only through randomized studies
  - A characteristic of study design
  - There is nothing in the data that can distinguish between randomized studies and observational studies

24

2. Identify Variables of Interest

- Identify variables of interest according to
  - Scientific meaning
  - Statistical role
  - Type of measurement

Scientific Meaning of Variables

- Demographic variables
- Measures of exposure
- Measures of concurrent disease
- Measures of severity of disease
  - Cardiovascular function
  - Liver function
  - etc.
- Measures of clinical outcomes
- etc.

Statistical Role of Variables

- Outcome (response) variable(s)
  - Primary and surrogates
- Predictor(s) of interest (define main groups)
- Subgroups of interest for effect modification
- Potential confounders
- Variables that add precision to analysis
  - Known to be associated with response
  - Often these are potential confounders
    - may be associated with predictor(s) of interest in sample
- Irrelevant to current question

3. Identify Type of Measurement

- The way in which a variable is measured will affect the descriptive statistics that are of interest
  - Binary (dichotomous, Bernoulli)
  - Nominal (unordered categorical)
  - Ordered categorical
  - Quantitative
    - Discrete, interval continuous, ratio continuous
  - Censored

Types of Measurements

Characterizing Measurements

- Number of possible values
  - One, two, finite, countably/uncountably infinite
- Comparisons between values
  - Unordered, partially ordered, totally ordered
  - Scientific relevance of differences, ratios
- Completeness of measurement
  - Censoring

Binary Measurements

- Only two possible values, which can be either
  - Labels, e.g., “Male” or “Female”
  - Coded as numbers, e.g., 1 or 2
- Most often it is statistically advantageous to represent as “indicator variables”
  - Possible values 0 or 1
  - 1 indicates the quality named by the variable
  - E.g., MALE is 1 for males, 0 for females
  - E.g., MARRIED is 1 for married, 0 for single, divorced, widowed, everything else

Properties of Binary Measures

- Ordered
  - Differences (but not ratios) have a scientific interpretation
- The mean of an indicator variable is the proportion of subjects having the corresponding quality
  - Differences of means are scientifically relevant
  - Ratios of means are scientifically relevant
  - (Both differences and ratios of means may have limited ranges of interest for a specific problem)

Categorical Measurements

- A finite number of possible values denoting qualities
  - E.g., occupation is laborer, clerical, professional, retired
  - E.g., marital status is single, cohabiting, married, divorced, separated, widowed
  - E.g., stage of cancer is I, II, III, or IV

33

Unordered Categorical

- Unordered: no clear ordering of values can be prespecified
  - E.g., marital status
  - E.g., occupation status (unless used as a surrogate for physical exertion, sun exposure, etc.)

34

Totally Ordered Categorical

- Totally ordered: categories can be qualitatively, but not quantitatively, ordered
  - Neither differences nor ratios have consistent scientific meaning
  - E.g., stage of cancer, degree of swelling

35

Partially Ordered Categorical

- Partially ordered
  - Some categories have clear ordering, but others cannot be
  - E.g., Atypia on Pap smear often has “indeterminate” results
  - E.g., Severity of cancer might involve both grade and stage
    - May be hard to decide which is severe:
      - » Low grade and high stage, or
      - » High grade and low stage

36

Means of Categorical Variables

- Descriptively of less interest even for ordered
  - Spacing between categories is not well-defined
- However,
  - Means sometimes can still be used to identify (but not quantify) differences between distributions of categorical variables
  - Means may be particularly attractive in detecting shifts toward higher levels across groups with totally ordered categorical variables

37

Quantitative Variables

- Values represent a (reasonably) precise quantification of some scientific measure
- Values can be
  - Discrete levels
    - No possible measurements between adjacent levels
    - E.g., counts of events
  - Continuous levels
    - E.g., weight
    - Distinction is often more a question of number of levels:
      - » Money is measured to nearest $0.01
      - » But often regarded as continuous

38

Interval vs Ratio Measurements

- Generally, differences make sense for all quantitative variables
- Ratios only make sense if measurements are made relative to an absolute zero
  - Age, height, weight have absolute zeroes
  - Temperature has different zeroes in Farenheit and Celsius
- Categories of quantitative variables:
  - Interval: Only differences make clear sense
  - Ratio: Both differences and ratios of interest

39

General Use of Ratios

- Ratios have have no scientific relevance with interval measurements
  - Thus not of great interest descriptively
  - May still be of use in identifying differences in distributions across groups
    - E.g., A ratio of temperatures different from 1 indicates different distributions
  - Quantifying differences in distributions will be specific to units used
    - Twice as hot in Farenheit vs twice as hot in Celsius

40

Censored Variables

- A special type of missing data commonly arises in applications due to censored measurements (the exact value is not always known)
  - Right censoring: for some observations it is only known that the true value exceeds some threshold
  - Left censoring: for some observations it is only known that the true value is below some threshold
  - Interval censoring: for some observations it is only known that the true value is between two thresholds

41

Example: Right Censoring

- Clinical trial detecting effect of aspirin on cardiovascular death
  - At the time of data analysis, death times have been observed for some subjects
  - At the time of data analysis, some subjects are still alive
- Representation of data using two variables
  - A variable measuring observation time until death or time of analysis, whichever comes first
  - An indicator variable telling which times are death times

42

Types of Summary Measures

43

Types of Summary Measures

- By feature of distribution
  - Typical value (location)
  - Spread of distribution (variability)
  - Symmetry of distribution (skewness)
  - Tendency to extreme values (kurtosis)
  - Depiction of entire distribution
- By number of variables described
  - Univariate
  - Bivariate
  - Higher dimensional

44

Univariate Location

- Measures of location ("Typical value")
  - Numeric
    - Mode
    - Mean (arithmetic, geometric, harmonic)
    - Median (other percentiles)
    - Proportion exceeding a threshold
    - Odds of exceeding a threshold
  - Graphical
    - Mode of density

45

Univariate Spread

- Measures of spread
  - Numeric
    - Range (min, max)
    - Interquartile range (25%ile, 75%ile)
    - Variance
    - Standard deviation
  - Graphical
    - Box plot
    - Histogram
    - Density

46

Univariate Symmetry

- Measures of symmetry
  - Numeric
    - Coefficient of skewness
    - (Compare mean and median, etc.)
  - Graphical
    - Histogram
    - Density
    - Box plot

47

Univariate "Heavy Tails"

- Measures of tendency to extreme values
  - Numeric
    - Coefficient of kurtosis

48

Univariate Entire Distribution

- Numeric
  - Frequency tables
  - CDF tables
- Graphical
  - Histogram (stem-leaf)
  - Ogive
  - Density estimates
  - Empirical CDF, survival curves
  - Hazards
  - Box plots

49

Bivariate Summary Measures

- Measures of association
  - Numeric
    - Stratified univariate descriptives
    - Slope of best fitting line
    - Correlation
    - Rank correlation
  - Graphical
    - Least squares line
    - Scatterplot smoother
    - Stratified box plots

50

Bivariate Outliers

- Outliers: Data points far from any others
  - Numeric
    - Hat matrix
  - Graphical
    - Scatterplot

51

Bivariate Entire Distribution

- Characterization of entire distribution
  - Numeric
    - Cross tabulation
  - Graphical
    - Scatterplot

52

Three or More Variables

- Measures of association
  - Numeric
    - Stratified univariate descriptives
  - Graphical
    - Stratified least squares
    - Stratified scatterplot smoothers

53

Three or More Variables

- Measures of interaction (effect modification)
  - Numeric
    - Stratified descriptives of bivariate association
  - Graphical
    - Stratified least squares
    - Stratified scatterplot smoothers

54

Three or More Variables

- Measures of outlying values
  - Numeric
    - Hat matrix

55

Three or More Variables

- Characterization of entire distribution
  - Numeric
    - Cross tabulation
  - Graphical
    - Stratified scatterplots

56